

Transferring DAF assets from one account to another can traditionally be administratively burdensome and time consuming, deterring advisors from switching to a new provider.

TIFIN Give has transformed the traditional donor-advised fund (DAF) by offering a platform designed to maximize client satisfaction and advisor efficiency. If you're looking to enhance your clients' charitable giving, TIFIN Give is the clear choice.

Here's why:

- **Investment Flexibility & No Hidden Fees**
- **Multi-generational Family Engagement**
- **Seamless Digital Experience**

Hassle-Free DAF Transfer

Transferring a DAF from an external provider should not be a barrier to providing your clients with a superior giving experience. TIFIN Give makes this process incredibly straightforward, eliminating manual work for advisors and ensuring a smooth transition for clients. You have the power to transfer DAF assets in a fraction of the time you're used to.

1. **Initiate the Transfer**
2. **Submit Intent to Contribute**
3. **Track the Progress**

By removing the administrative burden and providing a clear, easy-to-follow process, TIFIN Give makes it effortless for you and your clients to transfer DAFs, allowing you to focus on what matters most—delivering value and enhancing their philanthropic impact.

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