

Traditionally, transferring DAF assets from one account to another can be administratively burdensome and time consuming, deterring advisors from switching to a new provider.

Give has transformed the traditional donor-advised fund (DAF) by offering a platform designed to maximize client satisfaction and advisor efficiency. If you're looking to enhance your clients' charitable giving, Give is the clear choice.

Here's why:

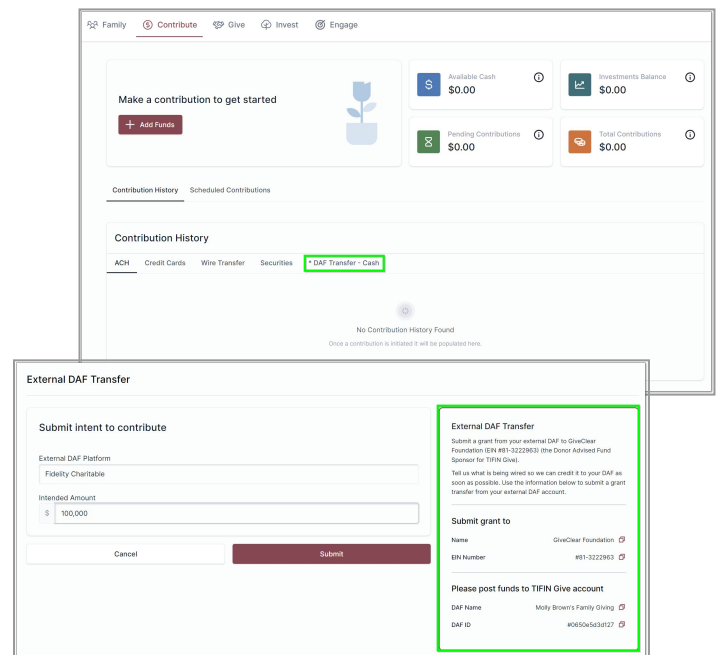
Investment Flexibility & No Hidden Fees
Multi-generational Family Engagement
Seamless Digital Experience

Hassle-Free DAF Transfer

Transferring a DAF from an external provider should not be a barrier to providing your clients with a superior giving experience. Give makes this process incredibly straightforward, eliminating manual work for advisors and ensuring a smooth transition for clients. You have the power to transfer DAF assets in a fraction of the time you're used to.

1. **Initiate the Transfer**
2. **Submit Intent to Contribute**
3. **Track the Progress**

By removing the administrative burden and providing a clear, easy-to-follow process, Give makes it effortless for you and your clients to transfer DAFs, allowing you to focus on what matters most—delivering value and enhancing their philanthropic impact.



LEARN MORE tifingive.com

CONTACT US hello@tifingive.com